

Date \_\_\_\_\_

**GETTING TO KNOW YOU AS OUR PATIENT**

<b>PATIENT NAME</b>	<b>SOCIAL SECURITY NUMBER</b>	<b>HOME PHONE</b> (     )
Home Address	City, State, Zip	Birthdate /      /
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated	<input type="checkbox"/> M <input type="checkbox"/> F	Drivers License and State
Primary Insurance Company _____ Group _____ Subscriber _____		
Secondary Insurance Company _____ Group _____ Subscriber _____		

<b>Responsible Party</b>		
<b>NAME</b>	<b>SOCIAL SECURITY NUMBER</b>	<b>HOME PHONE</b> (     )
Home Address	City, State, Zip	Birthdate /      /
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated	Relationship to Patient	Drivers License and State
Responsible Person's Employer	Occupation	Work Phone (     )
Business Address	City	State                  Zip
<b>Spouse's Name</b>	<b>Social Security Number</b>	<b>Birthdate</b> /      /
Spouse's Employer	Spouse's Occupation	Spouse's Work Phone (     )
Spouse's Business Address	City	State                  Zip

**How did you hear about our Office?**

(check only one)

Who selected this Office?   ☐ Self   ☐ Spouse   ☐ Parent   ☐ Employer

Where did you find the Phone Number to this Office? \_\_\_\_\_

<input type="checkbox"/> Referred by a friend	<input type="checkbox"/> Yellow Pages	<input type="checkbox"/> Relative	<input type="checkbox"/> Insurance Plan	<input type="checkbox"/> Welcome Wagon
<input type="checkbox"/> Other _____	<input type="checkbox"/> TV/Radio Ad	<input type="checkbox"/> Newspaper Ad	<input type="checkbox"/> Direct Mailing	<input type="checkbox"/> Sign by Building

If you were referred, whom may we thank for referring you? \_\_\_\_\_

**CONSENT**

I will answer all health questions to the best of my knowledge \_\_\_\_\_  
Initial

After explanation by the doctor, I hereby authorize the performance of dental services upon the above named patients and whatever procedures that the judgement of the doctor may decide in order to carry out these procedures. I also authorize and request the administration of any anesthetics and x-rays as may be deemed necessary and advisable by the doctor.

Signature	Date	Relationship to Patient
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**TERMS AND CONDITIONS**

This office depends upon reimbursement from the patient for the costs incurred in their case. The financial responsibility of each patient must be determined before treatment.

As a condition of treatment by this office, I understand financial arrangements must be made in advance. All emergency dental services, or any dental service performed without prior financial arrangements, must be paid for at the time the services are performed.

I understand that dental services furnished to me are charged directly to me and that I am personally responsible for payment. If I carry insurance, I understand that this office will help prepare my insurance forms to assist in making collections from insurance companies and will credit such collections to my account. However, this dental office cannot render services on the assumption that charges will be paid by an insurance company.

**Assignment of Insurance:** I hereby authorize releases of any information needed and also authorize my insurance company to pay directly to this Office benefits accruing to me under my policy. I understand that the fee estimate listed for this dental care can only be extended for a period of 90 days from the date of the patient's examination. I also understand that in order to collect my debt, my credit history may be checked through the use of my Social Security Number or any other information I have given you. I agree that in the event that either this office or I institute any legal proceedings with respect to amounts owed by me for services rendered, the prevailing party in such proceedings shall be entitled to recover all costs incurred including reasonable attorney's fees. I grant my permission to you, or your assignee, to telephone me at home or at my work to discuss matters related to this form. I have read the above conditions and agree to their content.

Signed \_\_\_\_\_ Date \_\_\_\_\_

There may be a charge for any missed appointments or appointments not cancelled 24 hours before the appointment time.

## PATIENTS DENTAL HEALTH

Why have you come in to see us today? (e.g.: pain, checkup, etc.) \_\_\_\_\_

Previous Dentist \_\_\_\_\_ Last Visit \_\_\_\_\_ Date of last cleaning \_\_\_\_\_

Reasons for changing dentists: \_\_\_\_\_

What problems have you had with past dental treatment? \_\_\_\_\_

Are you nervous about seeing a dentist? ☐ Yes! ☐ No If yes, please tell us why: \_\_\_\_\_

How often do you brush? \_\_\_\_\_ Do you floss? ☐ Yes ☐ No How often? \_\_\_\_\_

(please circle each)

Y	N	I clench or grind my teeth during the day or while sleeping.	Y	N	My gums feel tender or swollen
Y	N	My gums bleed while brushing or flossing.	Y	N	I have problems eating.
Y	N	I like my smile.	Y	N	I have had orthodontics.
Y	N	I prefer tooth-colored fillings.	Y	N	I have had a facial or jaw injury.
Y	N	I avoid brushing part of my mouth due to pain.	Y	N	I want my teeth straight.
			Y	N	I want my teeth whiter.

What are your dental priorities? \_\_\_\_\_

(e.g.: apprentice, dental health, financial considerations, etc.) \_\_\_\_\_

## PATIENTS MEDICAL HISTORY

I consider my health to be (please check one) ☐ Excellent ☐ Good ☐ Fair ☐ Poor

Do you or have you had any of the following? please circle Y for yes or N for no.

1. Y N Heart Disease	22. Y N Liver Disease
2. Y N Heart Murmur/Mitral Valve Prolapse	23. Y N Jaundice
3. Y N Stroke	24. Y N Hepatitis Type_____
4. Y N Congenital Heart Lesions	25. Y N Diabetes
5. Y N Rheumatic Fever	26. Y N Excessive Urination and/or Thirst
6. Y N Abnormal Blood Pressure	27. Y N Infectious Mononucleosis (Mono)
7. Y N Anemia	28. Y N Herpes
8. Y N Prolonged Bleeding Disorder	29. Y N Arthritis
9. Y N Tuberculosis or Lung Disease	30. Y N Sexually Transmitted/Venereal Disease
10. Y N Asthma	31. Y N Kidney Disease
11. Y N Hay Fever	32. Y N Tumor or Malignancy
12. Y N Sinus Trouble	33. Y N Cancer/Chemotherapy
13. Y N Epilepsy/Seizures	34. Y N Radiation Treatment
14. Y N Ulcers	35. Y N History of Drug Addiction
15. Y N Implants/Artificial Joints: <input type="checkbox"/> Hip <input type="checkbox"/> Knee <input type="checkbox"/> Other	
16. Y N I smoke or use tobacco. If yes, how much per day?_____ How many years?_____	
17. Y N I have consumed alcohol within the last 24 hours.	
18. Y N I usually take an antibiotic prior to dental treatment.	
19. Y N Have you ever taken Fen-Phen or Redux?	
20. Y N I have had major surgery: Year_____ Type of operation:_____ Year_____ Type of operation:_____	

**Doctor Notes Only:**

36. Y N	AIDS
37. Y N	Immune Suppressed Disorder
38. Y N	Hearing Loss
39. Y N	Fainting Spells
40. Y N	Glaucoma
41. Y N	History of Emotional or Nervous Disorders

**WOMEN**

42. Y N	Are you taking birth control medication?
43. Y N	Are you or could you be pregnant or nursing?

21. Y N Do you have any other medical problem or medical history NOT listed on this form?\_\_\_\_\_

<p>Are you allergic to any of the following? Please circle Y for yes or N for no</p> <table><tbody><tr><td>44. Y N</td><td>Aspirin</td></tr><tr><td>45. Y N</td><td>Ibuprofen</td></tr><tr><td>46. Y N</td><td>Sulfa Drugs/Sulfites/Sulfides</td></tr><tr><td>47. Y N</td><td>Penicillin</td></tr><tr><td>48. Y N</td><td>Codeine</td></tr><tr><td>49. Y N</td><td>Latex, Metals, Plastics</td></tr><tr><td>50. Y N</td><td>Local Anesthetics (Novocaine)</td></tr><tr><td>51. Y N</td><td>Other Medications - Which ones?_____</td></tr></tbody></table>	44. Y N	Aspirin	45. Y N	Ibuprofen	46. Y N	Sulfa Drugs/Sulfites/Sulfides	47. Y N	Penicillin	48. Y N	Codeine	49. Y N	Latex, Metals, Plastics	50. Y N	Local Anesthetics (Novocaine)	51. Y N	Other Medications - Which ones?_____	<p>Please list all medications you are currently taking:</p> <table><tbody><tr><td>Medicine_____</td><td>Condition_____</td></tr><tr><td>Medicine_____</td><td>Condition_____</td></tr><tr><td>Medicine_____</td><td>Condition_____</td></tr><tr><td>Medicine_____</td><td>Condition_____</td></tr><tr><td>Physician's Name_____</td><td>Phone_____</td></tr><tr><td>Address_____</td><td>Fax_____</td></tr></tbody></table>	Medicine_____	Condition_____	Medicine_____	Condition_____	Medicine_____	Condition_____	Medicine_____	Condition_____	Physician's Name_____	Phone_____	Address_____	Fax_____
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Physician's Name_____	Phone_____																												
Address_____	Fax_____																												

**In the event of an emergency please contact:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Initial medical/dental health reviewed by:

X \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ X \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Doctor's Signature Date Patient's Signature Date

Periodic medical/dental health reviewed by:

X \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ X \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Doctor's Signature Date If patient is a minor: Parent/Guardian's Signature Date

## GETTING TO KNOW YOU AS OUR PATIENT

## Informed Consent Form for General Dental Procedures

You the patient have the right to accept or reject dental treatment recommended by your dentist. Prior to consenting to treatment, you should carefully consider the anticipated benefits and commonly known risks of the recommended procedure, alternative treatments, or the option of no treatment.

Do not consent to treatment unless and until you discuss potential benefits, risks, and complications with your dentist and all of your questions are answered. By consenting to treatment, you are acknowledging your willingness to accept known risks and complications, no matter how slight the probability of occurrence.

It is very important that you provide your dentist with accurate information before, during and after treatment. It is equally important that you follow your dentist's advice and recommendations regarding medication, pre and post treatment instructions, referrals to other dentists or specialists, and return for scheduled appointments. If you fail to follow the advice of your dentist, you may increase the chances of a poor outcome.

Certain heart conditions may create a risk of serious or fatal complications. If you (or a minor patient) have a heart condition or heart murmur, advise your dentist immediately so s/he can consult with your physician if necessary.

The patient is an important part of the treatment team. In addition to complying with the instructions given to you by this office, it is important to report any problems or complications you experience so they can be addressed by your dentist.

If you are a woman on oral birth control medication you must consider the fact that antibiotics might make oral birth control less effective. Please consult with your physician before relying on oral birth control medication if your dentist prescribes, or if you are taking antibiotics.

As with all surgery, there are commonly known risks and potential complications associated with dental treatment. No one can guarantee the success of the recommended treatment, or that you will not experience a complication or less than optimal result. Even though many of these complications are rare, they can and do occur occasionally.

Some of the more commonly known risks and complications of treatment include, but are not limited to the following:

1. Pain, swelling, and discomfort after treatment.
2. Infection in need of medication, follow-up procedure or other treatment.
3. Temporary, or on rare occasion, permanent numbness, pain, tingling or altered sensation of the lip, face, chin, gums, and tongue along with possible loss of taste.
4. Damage to adjacent teeth, restorations or gums.
5. Possible deterioration of your condition which may result in tooth loss.
6. The need for replacement of restorations, implants or other appliances in the future.
7. An altered bite in need of adjustment.
8. Possible injury to the jaw joint and related structures requiring follow-up care and treatment, or consultation by a dental specialist.
9. Root tip, bone fragment or a piece of dental instrument may be left in your body, and may have to be removed at a later time if symptoms develop.
10. Jaw fracture.
11. If upper teeth are treated, there is a chance of a sinus infection or opening between the mouth and sinus cavity resulting in infection or the need for further treatment.
12. Allergic reaction to anesthetic or medication
13. Need for follow-up treatment, including surgery.

This form is intended to provide you with an overview of potential risks and complications. Do not sign this form or agree to treatment until you have read, understood, and accepted each paragraph stated above. Please discuss the potential benefits, risks, and complications of recommended treatment with your dentist. Be certain all of your concerns have been addressed to your satisfaction by your dentist before commencing treatment.

Patient Signature	Date
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Witness \_\_\_\_\_ Date \_\_\_\_\_

Print Patient Name \_\_\_\_\_

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Parent/Legal Guardian
Date

### **Appointment Policy**

Your scheduled appointment is reserved specifically for you/your child. Any change in this appointment affects all of our patients. If a cancellation is unavoidable, please call our office at least 24 hours in advance so that we may give that time to another patient. **If one failed/missed appointment occurs, our office reserves the right to NOT schedule any subsequent appointments.** Also, if you arrive 10-15 minutes late for your appointment, you may be asked to reschedule for the next available appointment time. Again, please call at least 24 hours in advance if a cancellation is unavoidable so that we may give the appointment to another patient. Thank you.

### **Payment Policy**

Payment in full is due at the time of service unless prior financial arrangements are made. We offer several payment options:

- Cash, Check and all major credit cards
- Care Credit

Our office is committed to helping patients maximize their insurance benefits. Because insurance policies vary greatly, we can estimate your coverage in good faith, but cannot guarantee it. As a service to our patients, we will be happy to manage all claim submission and follow up on your behalf. After your treatment services have been submitted, please allow up to 30 days to receive your direct reimbursement from your insurance company. If you have any questions or concerns feel free to give us a call at 320-229-2233.

PRINT NAME: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

Patient Full Name: \_\_\_\_\_  
Responsible Party Name: \_\_\_\_\_

I hereby authorize payment directly to Welch Dental Care/Dr. Courtney Welch of the dental benefits otherwise payable to me.

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Welch Dental Care/Dr. Courtney Welch is authorized to provide any insurance company(s), claim administrators and consulting health care professionals, information will be used for the purpose of evaluating and administering claims for benefits.

This authorization is valid for the term of coverage of the policy or contracts, enforce on this date only, or for two years, whichever is shorter.

I know I have a right to receive a copy of this authorization upon request and agree that the photographic copy of this authorization is as valid as its original.

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**Acknowledgement of Receipt:**

I acknowledge that I received a copy and consented to the above of Welch Dental Care's privacy practices.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

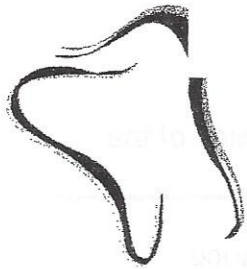
Patient or Guardian Name (print): \_\_\_\_\_

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**For your information:**

If you want more information about our privacy practices, call or visit the office contact person at the address or phone number shown below:

Dr. Courtney Welch DDS  
151 19<sup>th</sup> Street S, Suite B  
Sartell, MN 56377  
Phone: 320-229-2233  
Fax: 320-323-4748  
Email: [welchdentalcare@gmail.com](mailto:welchdentalcare@gmail.com)



# Welch Dental Care

## Medical Information Release Form (HIPAA Release Form)

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

### Release of Information

☐ I authorize the release of information including the diagnosis, records; examination rendered to me and claims information. This information may be released to:

☐ Spouse \_\_\_\_\_

☐ Child(ren) \_\_\_\_\_

☐ Other \_\_\_\_\_

☐ Information is not to be released to anyone.

This Release of Information will remain in effect until terminated by me in writing.

### Messages

Please call ☐ my home ☐ my work ☐ my cell Number: \_\_\_\_\_

If unable to reach me:

☐ you may leave a detailed message

☐ please leave a message asking me to return your call

☐ \_\_\_\_\_

The best time to reach me is (day) \_\_\_\_\_ between (time) \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_